Lecture 9: Friction Part 2 – Engineering Applications of Friction

Friction forces appear extensively in engineering applications. Here we will investigate the action of these forces in the following systems

- Wedges
- Screws
- Journal bearings
- Thrust bearings (Disk friction)
- Flexible belts and cables

Wedges



Figure 1

A wedge is a very simple tool used in mechanical applications and also found in everyday life, such as a door stopper. It is commonly used to ______

__or used to _____

(see illustration in figure 1).

We will analyse the forces in the example system shown in figure 1.

Force Analysis

The wedge utilises the friction forces between itself and the object it is in contact with and also with the ground (or wall) it is resting upon. A ______ is one whose friction forces acting on its surfaces are enough to keep the wedge and other objects it is in contact with, in

Consider the force P in figure 1. If its magnitude is large enough, it will move the wedge to the left and, as a result, the block of mass m will be pushed upwards.



Figure 2

Now let us consider the free body diagrams of both blocks in such configuration as shown in figure 2a.

Wedge: R_1 is the resultant force exerted by the ground on the wedge. It is a combination of friction and a vertical component which supports the weight of the block. The reaction is inclined at an angle ϕ where $\tan \phi = \mu$.

 R_2 is the resultant force exerted by the block on the wedge. It consists of the friction force between the block and the wedge, and the vertical component caused by the block's weight. This reaction is inclined at an angle ϕ to the normal to the wedge surface.

Block: The force R_2 that the block experiences is equal and opposite to the force R_2 acting on the wedge. A reaction R_3 must be present in order to keep the block in horizontal equilibrium. Finally, the weight of the block acts through its centre of gravity.

Similarly, if the force *P* reverses its direction, the impending motion will result in the block being lowered. The free body diagrams of the block and the wedge are shown in figure 2b.



This system has three possible scenarios.

- The block is ______. This is possible if the force *P* is ______ enough to overcome the friction forces and the horizontal component of the weight *mg*. See figure 3a.
- 2. The block is ______. This is possible if (1) the force P is ______ than the maximum possible combined horizontal force resisting the motion or (2) the force P is ______ and the friction force is able to ______ the impending motion of the block due to its own weight. See figure 3b.
- 3. The block is ______. This is possible if (1) the direction of force P is ______ and the maximum friction force is ______ to resist the motion or (2) the force P is ______ and the coefficient of friction between the surfaces is so ______ that slipping occurs. See figure 3c.

Screws

Screws are used to ______ or _____.

They function by employing the _____

Note that all screws analysed here are confined to those with square thread.

Force Analysis

In the following analysis, we will use the screw model shown in figure 4a. The length *L* represents the ______.

The force *W* may also represent a load, hence the entire system can be thought of as a jack which can lower or raise the load whose weight is *W*.





Raising the weight

The free body diagram shown in figure 4b is a _____

of the screw thread whose length is of one revolution; hence its height is represented by the lead L. The equilibrium equations of the system can be simplified to give the relationship

Lowering the weight

Using a similar approach, the free body diagrams of the straightened portion of the screw thread with impending downward motion are shown in figure 5.

In the case of figure 5a, the friction exerted on the screw is enough to keep the system ______ even if the force *P* ______,

i.e. _____. Mathematically, this will happen if ______. The equilibrium equation of this system is given by

In the case of figure 5b, the friction is so ______ that the load W will push the screw downward if force P is absent. The moment required to prevent unwinding is given by





Journal Bearings

A journal bearing gives ________ support to a shaft. The cross section of the bearing in figure 6 is supporting a rotating shaft within its ring. The contact between the shaft and the bearing is assumed to be partially lubricated and the theory of dry friction can be applied here.

Force Analysis



Figure 6

The shaft is rotating in the anticlockwise direction and the forces and moments acting on it are shown. The rotating shaft seems to have climbed up the bearing slightly, so that the reaction force is now not collinear with the weight vector. Thus, taking the

__ gives

Since the friction angle ϕ is assumed small, it can be approximated that _______ without error. Recall that the coefficient of friction is defined $\mu = \tan \phi$, the equilibrium equation now becomes

Thrust Bearings (Disk Friction)

A good example of a disk friction is the use of ______ in vehicles. This application of friction forces involves a rotating surface about an axis and the torque required to start a rotation.

Force Analysis

Let us consider a pair of circular discs of radius R mounted on collinear axles as shown in figure 7. An axial force P brings the two discs in contact with each other while moments M cause the discs to rotate in opposing directions.



Figure 7

The impending motion is a rotation about the axle, hence the friction

Let us consider the circular cross section area shown on the right of figure 7.

The moment about the centre of the disc caused by the friction force on the elemental area dA is given by

Integrating the above expression over the entire area of the disc to obtain the total frictional moment to obtain

Let us assume further that the disc we are analysing is new and its surface is

_____ so that the pressure *P* is ______

i.e. the pressure per unit area is______. Finally, in the case of circular discs here, we can include the limits of integration to obtain

$$M = \underline{\qquad} = \frac{2}{3} \mu PR$$

Flexible Belts and Cables

The belt drives, band brakes and hoisting rigs all make use of friction forces between the _____.

Force Analysis

Figure 8 shows a drum and a belt under tension over it. The drum can rotate about its centre. The tension _______, hence it generates a moment about the centre of the drum which is counteracted by the moment *M* to prevent any motion.



Figure 8

_,

Let us consider only a small element of the belt whose free body diagram is shown in figure 8b. This element is in equilibrium, therefore by resolving the forces in the

_____ we obtain

Note that cosine of a small angle is _____

i.e. $\cos d\theta \approx 1$. Similarly, the equilibrium equation in the ______ gives

Here we use an assumption that sine of a small angle is equal to the angle itself, i.e. $\sin d\theta \approx d\theta$, and the products of two differentials are considered small and can be neglected.

Combining the two equilibrium equations to obtain

$$\frac{dT}{T} = \mu \ d\theta$$

Integrating both sides with the limits shown in figure 8 yields

$$\int_{T_1}^{T_2} \frac{dT}{T} = \int_{0}^{\beta} \mu \, d\theta$$
$$\ln \frac{T_2}{T_1} = \mu \beta$$

Rearranging the solution to obtain